

FRENCH PERSONAL TAX RETURN FOR RESIDENTS OF FRANCE

Details to complete the French tax return for the year 2022
January – December 2021

Personal Details :

Person 1	Person 2
Christian Names :	
Surname :	
Maiden name :	
Date & place of birth :	
Marital status :	
Carte de sejour number :	
Social Security Number :	
PASSWORD for Impots.gouv.fr And tax or fiscal number	
Current address :	
Address if moved in 2021 and date of move :	
Address if planning to move in 2022 and planned date :	
Are you the owner of your home : If not and tenant please provide landlords name :	

Person 1

Person 2

Do you have a TV
in your property :

Are you registered
as disabled :
Please include proof

Details of dependant children
please include the following :

Full names :

Date and place of birth :

Situation (school, college ; working) :

**If you have adult children living with you and working
and they do not complete their own French tax return,
please give details of their income on a separate sheet
or at the end**

INCOME Received

Within France :

Unemployment income :
(please provide attestation assedic)

Salaried income :
(please provide last payslip for 31/12/2021)

French pension :
(Please supply attestation)

French bank interest :
*(Please supply certificate 2561ter which
your bank will send you if you
have bank interest to declare on your tax form)*

Person 1

Person 2

French self employed business income, please give details of :

Siret number

Activity

income received for the year

(Please supply proof –
copy of last quarterly return
or annual business return
balance sheet or bilan)

French rental income

long term unfurnished please supply
Details of Income and expenses incurred

Non professional holiday let (*short term furnished*)
rental income received during 2021 gross amount

**Any other income received in France,
please details below**

Person 1

Person 2

INCOME

From outside of France :

Unemployment income :
(please provide proof)

Salaried income :
(please provide p60 or payslip)

UK or foreign pension :
Annuities
Lump sums
*(Please supply P60's for April 2020/2021 & April 2021/2022
OR bank statement to show any increase)*

UK or foreign bank interest :
(please state if gross of net of tax or provide certificates)

UK or foreign dividends :
(please supply details of tax credit)

**Self employed business income,
please give details of :**
Activity
Net income received
*(Please supply proof
such as balance sheet)*

Person 1

Person 2

Foreign rental income outside of France:

Please supply details of
income and expenses incurred
during 2021 on a separate sheet

Alimony payments paid :

Please provide court order and
details of other parent
(name and address)

TAX CREDITS OR DEDUCTIONS:

Alimony payments received :

*(please supply proof
court ruling, bank statement)*

**Charitable donations in
France or abroad :**

Date
Amount
Receiver

**Child care for children
under 7 years of age :**

Please provide proof of what you have paid

Person 1

Person 2

Works that are subject to a tax credit and are energy saving

(please provide copy of paid invoice)

PLEASE confirm if you have applied via MaPrimeRenov' the new tax credit system for energy saving work replacing this system of tax credit on the tax return

See information guidance sheet for changes to this system

Home help (CESU) attestation for credit

Gardening help etc

Foreign banks held outside of France:

Please provide the following details for every bank account you have outside of France including checking accounts, savings accounts, Premium Bonds, PayPal, bitcoin, Isa accounts etc – any place where you have money needs to be declared

Please confirm for each account :

(you may wish to use a spreadsheet or separate document to log the bank details)

The name of the bank

The address of the bank

The sort code

The name of the account holder

Account number

Type of account (current , savings joint, other)

Approximate date opened

Date if closed in 2021

Your personal French IBAN and BIC: