

PERSONAL DETAILS	RESPONSES – YEAR 2018				
	MONSIEUR	MADAME	DEPENDANT 1	DEPENDANT 2	OTHER DEPENDANT
FULL NAME					
MAIDEN NAME (if applicable)					
DATE OF BIRTH					
PLACE OF BIRTH					
MARITAL STATUS					
ADDRESS IN FRANCE <u>WITH CONTACT NUMBER &amp; Email</u>					
DATE YOU MOVED PERMANANTLY TO FRANCE					
OWNER OR TENANT OF YOUR HOME and proprietors name if tenant					

<b>Disability registered ? Give details</b>					
---	--	--	--	--	--

<b>PREVIOUS ADDRESS ( IF YOU MOVED IN 2018) &amp; DATE OF MOVE</b>					
<b>NEW ADDRESS &amp; DATE (IF PLANNING TO MOVE IN 2019)</b>					

<b>WORLDWIDE REVENUE DETAILS</b>	<b>RESPONSES-YEAR 2018</b>				
	<b>MONSIEUR</b>	<b>MADAME</b>	<b>DEPENDANT 1</b>	<b>DEPENDANT 2</b>	<b>OTHER DEPENDANT</b>
<b>UNEMPLOYMENT INCOME</b>					
<b>STATE PENSION INCOME</b>					
<b>PRIVATE PENSION INCOMES</b>					
<b>PUBLIC/GOVERNMENT PENSION INCOME</b>					
<b>SALARIED INCOME (INCLUDE LAST PAY SLIP 31/12/2018)</b>					

**RESIDENTS**

<b>UK BANK INTEREST SHOWING GROSS, TAX &amp; NET</b>					
--	--	--	--	--	--

<b>FRENCH BANK INTEREST (PROVIDE 2561TER CERTIFICATES)</b>					
<b>INVESTMENT INTEREST AND WITHDRAWAL FROM INVESTMENTS SHOWING THE COMMENCEMENT DATE AND IF THE WITHDRAWAL IS A DRAW DOWN ON THE INVESTED FUNDS OR PROFIT OR DIVIDEND</b>					
<b>SALES FROM PERSONAL ASSETS</b>					
<b>WITHDRAWALS FROM PURCHASED ANNUITIES OR PENSIONS</b>					

<b>WORLDWIDE REVENUE DETAILS cont...</b>	<b>RESPONSES-YEAR 2018</b>				
	<b>MONSIEUR</b>	<b>MADAME</b>	<b>DEPENDANT 1</b>	<b>DEPENDANT 2</b>	<b>OTHER DEPENDANT</b>

**RESIDENTS**

<b>PROFESSIONAL REVENUE (SELF EMPLOYMENT)</b>					
<b>PROOF OF BUSINESS REGISTRATION (INSEE DOCUMENT IF IN FRANCE)</b>					
<b>LAST BALANCE SHEET OR INCOME DETAILS FOR last tax year FROM UK BUSINESS</b>					

<b>RENTAL INCOME (INCOME)</b>					
<b>PROPERTY ADDRESS[S]</b>					
<b>RENTED FURNISHED OR UNFURNISHED</b>					
<b>ANNUALLY OR SEASONALLY</b>					
<b>DETAILS OF INCOME RECEIVED IN EUROS AND/OR STERLING</b>					
<b>SPEADSHEET OR DETAILS OF EXPENSES INCURRED RELATING TO THE PROPERTY AS DESCRIBED</b>					

PREVIOUSLY ABOVE E.G. INSURANCE, REPARATIONS ETC...					
---	--	--	--	--	--

WORLDWIDE REVENUE DETAILS cont...	RESPONSES-YEAR 2018				
SEND CERTIFICATES, ATTESTATIONS, DOCUMENTS to Support Credit	MONSIEUR	MADAME	DEPENDANT 1	DEPENDANT 2	OTHER DEPENDANT
TAX CREDIT DETAILS	You could be eligible for Tax credits or reductions on certain expenses you have had.				
ALIMONY PAYMENTS (SEND COURT CONFIRMATION)					
CHARITABLE DONATIONS PAID IN FRANCE OR ABROAD AND DETAILS OF CHARITY THAT BENEFITTED					
REGISTERED FRENCH CHILD CARE FOR CHILDREN UNDER 7 YEARS OF AGE					
PAYMENTS MADE ON MORTGAGE PAYMENTS FOR YOUR MAIN RESIDENCE FOR <b>PROPERTY PURCHASED</b> AFTER 2010 ONLY NOW					

<b>FOR BBC PROPERTIES</b>					
Works classed as energy saving such as wood burner installations, double glazing etc... carried out by a professionally registered tradesman and with a copy of the invoice showing the labour and materials separated. (if you do not have this, your builder needs to be contacted and they can redo the invoice as it is only a percentage of the materials that can be reclaimed)					

<b>WORLDWIDE REVENUE DETAILS cont...</b>	<b>RESPONSES-YEAR 2018</b>				
	<b>MONSIEUR</b>	<b>MADAME</b>	<b>DEPENDANT 1</b>	<b>DEPENDANT 2</b>	<b>OTHER DEPENDANT</b>
<b>FOREIGN BANK ACCOUNTS</b>					
<p>Every bank outside of France has to be declared to the French authorities whether it is interest bearing or not. To be cautious please give details of all Credit cards, checks and savings accounts. A separate form (form 3916) has to be completed and declared to the fiscal authorities for every account you have. If you prefer you can complete a spreadsheet including the details needed and submit that.</p> <p>There is a risk of a hefty minimum fine per account not declared – Please be aware that the tax offices are checking this information more regularly due to cross border information sharing so please make sure every UK account is declared.</p> <p>Please give the following information for each account you have outside of France :</p>					

<b>NAME OF BANK</b>					
<b>ADDRESS OF BANK</b>					
<b>SORT CODE</b>					
<b>ACCOUNT HOLDER'S NAME</b>					
<b>REGISTERED ADDRESS FOR ACCOUNT</b>					
<b>ACCOUNT NUMBER</b>					
<b>TYPE OF ACCOUNT</b>					
<b>DATE IT WAS OPENED OR APPROXIMATE DATE IF ACTUAL UNKNOWN</b>					
<b>IF THE ACCOUNT WAS CLOSED IN 2018, THE DATE OF CLOSURE</b>					
<b>YOUR FRENCH IBAN AND BIC CODE FOR ANY REBATES</b>					

Please include also Avis d'imposition 2017 (INCOME 2016) that you received last year – all pages

YOUR SPECIFIC INFORMATION REQUIRED FOR FRENCH INCOME TAX DECLARATION 2019 (Revenue received in 2018)

## **RESIDENTS**

Please include Copy of the S1 form AND CPAM attestation

Any additional information – If in doubt please provide any supporting information available. **Thank you.**